



Meridian Alliance Group, Inc.

January 3, 2001

Dear KMA Customers, Suppliers, and Friends:

As of January 1, 2001, KMA Environmental Services, Inc. (KMA) of Texas City, Texas has joined forces with the Meridian Alliance Group, LLC of Houston, Texas. The Meridian Alliance Group is a professional environmental consulting and engineering company with eight locations in three states, and 60 employees providing professional environmental consulting and engineering services for:

- Brownfields redevelopment
- Site assessments and investigations
- Contaminated site remediation
- Underground storage tanks
- Emergency response
- Pipeline spill remediation
- Phytoremediation
- Groundwater and hydrogeological services
- Municipal landfills
- Recovery and treatment system installation
- Hazardous waste management
- Asbestos management
- Lead survey/risk assessment management
- Environmental, waste treatment, and mechanical engineering services

The Meridian Alliance Group Texas City operation (formerly KMA) will continue to operate as before under Frank Thomas and Win Turner, with the same professional staff and the same quality environmental services provided from our current Texas City office location. However, we now have the full resources and financial strength of the Meridian Alliance Group to help better fulfill your environmental services and project needs.

For customers with existing KMA contracts and continuing services agreements, they will be assigned and executed under the Meridian Alliance Group name commencing January 1, 2001, with all other terms and conditions remaining as is. For those customers with work on going as of the end of 2000, work performed prior to December 31, 2000 will be invoiced by and paid to KMA, and work performed after January 1, 2001 will be invoiced by and paid to the Meridian Alliance Group, LLC.

To our vendors and suppliers, we will be contacting you soon to update our account information. Obligations incurred prior to December 31, 2000 will be paid by KMA, and obligations incurred after January 1, 2001 will be paid by the Meridian Alliance Group.

To all our customers, suppliers, and friends, we thank you for your business and support of KMA over the past five years. We are excited about this change, and can assure you that the change from KMA to the Meridian Alliance Group Texas City operation will only improve the quality of business we do together.

Sincerely,

Frank W. Thomas, P.G

J. W. (Win) Turner, P.E.

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